Prioritization Dashboard
Do the Right Thing – for SAP Portfolio and Project Management

Consulting Services for Product Lifecycle Management – Enhancement Service for SAP Portfolio and Project Management
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“Prioritization dashboard” is an enhancement service for SAP Portfolio and Project management (PPM) that enables flexible and real-time comparisons of portfolio items using KPIs as well as information from financial and capacity planning.

This allows portfolio managers to leverage the items in their portfolios based on given monetary or capacity limits.
Prioritization dashboard

Our service

- An implementation-ready solution
- Implementation of the solution
- Documentation of the solution
- Optional online scoping session and presentation at your site
The overview dashboard with all existing prioritizations and their key information allows access to the existing prioritization scenarios.

Prioritization scenarios can be linked to each other through the “group” function. This allows various scenarios for one prioritization cycle, such as “annual planning 2017.” Only one prioritization of this group could be set to the final status “prioritized.”
Prioritization dashboard
Function and features II

- Configurable prioritization type with status networks to differentiate all kinds of prioritization scenarios in support of your planning and prioritization processes.
- Automatic selection of items by selecting a bucket from the portfolio hierarchy. Items are selected depending on configurable decision point and decision point status combination (based on prioritization type).
- You enter year, currency, capacity unit financial, and capacity breakdown for the prioritization dashboard.
Prioritization dashboard
Function and features III

- Flexibly define and embed your preferred KPIs into the prioritization including net present value, internal rate of return (IRR), technical or commercial risk indicators, financial and capacity planning data, and more by selecting the corresponding scoring model.

- Define the criterion for the comparison in the prioritization dashboard. You can select the overall financial budget and single capacity groups. The selectable groups are configurable based on the prioritization type.

- Define the limits for the ranking and consumption calculation in step 3.
Prioritization dashboard
Function and features IV

- Defining limits and using a “water level line” for decision support
- Sorting and comparing the items on the basis of scoring models and questionnaires
- Selection and presentation of "must do" items and items that are already included in the portfolio
- Manual sorting of projects and proposals and simulation of temporal shifts
- Notes that function to document your decisions
Prioritization dashboard
Decision making in SAP Portfolio and Project Management

The number of projects is a constantly growing figure in all business areas whereas the resources delivering those projects are usually limited. Using the prioritization dashboard, you can leverage your resources to optimize your project portfolio.

Business challenges
- Constantly growing number of projects and ideas
- Limited financial and human resources
- Need to identify the right projects considering the limited resources
- Visualization of the budget situation for management approval

Key features
- Use SAP Portfolio and Project Management reviews to selected the projects or ideas (items in the application) that you need to evaluate
- Rank the items with the prioritization dashboards according to key figures of the item such as NPV, IRR, assessed risk, and such
- Get an on-the-fly overview of the consumed financial and capacity figures against their limits for the ranked items in the dashboard
- Include or exclude financial or capacity information from the list intuitively and flexibly

Business benefits
- Instant information on the budget situation for financials and capacity with the ranked portfolio
- Prioritization of the growing number of projects and ideas
- Support of the decision process to do the right things

Availability and technical details
- Availability for SAP Portfolio and Project Management for SAP S/4HANA 1.0, SAP Portfolio and Project Management 5.0, 6.0, and 6.1
- Technical documentation and user manual
- Modification-free solution
- Customer ability to add additional fields, functions, and screens

Related services
- Extended financial and capacity planning

Links
- SAP Note 2171295
- Contact: PLMServices@sap.com
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Thank you.

Contact information:

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Take a look at our [external services page](#) for more information on PPM Services.